

Client file – contact charting

Client file: name: Bauer, Paul

Date: July 3, 201X

Date of charting: July 3, 201X

Date of contact: July 2, 201X – 20 minute phone contact with Paul

Contact was to follow up on Paul's move to Fergus Falls, referral for case management and chemical dependency services. Case management services from Pennington County are now closed. With Paul's release, functional assessment and ICSP were sent to Otter Tail County case manager. Paul was provided with rental assistance from the county mental health initiative to help with the first month's rent.

Paul reports that the location of his new temporary home is convenient to downtown. Paul is concerned about others using alcohol in the apartment. He does not intend to live there for long. He has met with his case manager. She will help him explore possibly of applying for subsidized housing.

Paul has met with the integrated treatment program representatives. He reports that he is continuing to participate in that program.

This case manager will contact the Otter Tail County case manager to review the transfer documents and discuss Paul's plans.

Rob Jones
Senior Case Manager